

**VIETNAM JOINT STOCK COMMERCIAL
BANK FOR INDUSTRY & TRADE**

No: 848 /HĐQT-NHCT-VPHDQT1

*Re: Information disclosure on the certificate
of registration for public offering bonds*

THE SOCIAL REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

Hanoi, 08th October 2026

EXTRAORDINARY INFORMATION DISCLOSURE

Respectfully to:

- The State Securities Commission;
- VietNam Stock Exchange;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

1. Nam of organization: Viet Nam Joint Stock Commercial Bank for Industry & Trade

- Stock code: CTG.
- Address: 108 Tran Hung Dao, Cua Nam Ward, Ha Noi City.
- Telephone: +84 24.39421030
- Email: investor@vietinbank.vn

2. Contents of the disclosure:

On 07/10/2026, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) received the certificate of registration for public offering bonds No.471/GCN-UBCK dated 06/10/2026 issued by the State Securities Commission (*Detail attached*).

3. This information was published on VietinBank's website on 08/10/2026, as in the link:
<https://investor.vietinbank.vn/en/extraordinaryreports.aspx>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients: 

- As above;
- Archive in VP, VPHDQT1.

Attachment:

- Certificate of registration for public offering bonds No.471/GCN-UBCK dated 06/10/2026 issued by the State Securities Commission.

**Organization representative
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BODs**



Tran Minh Binh



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

No: 471/GCN-UBCK

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hanoi, October 06, 2026

CERTIFICATE
Registration for Public Offering of Bonds

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities);

Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/NĐ-CP;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding a number of contents regarding the offering and issuance of securities, public tender offers, share repurchases, registration as a public company, and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC;

Pursuant to Decision No. 686/QĐ-BTC dated February 28, 2025 of the Minister of Finance prescribing the functions, tasks, powers, and organizational structure of the State Securities Commission;

Upon consideration of the application for public offering of bonds submitted by Vietnam Joint Stock Commercial Bank for Industry and Trade;

At the proposal of the Head of the Securities Offering Management Department.

DECIDES:

Article 1. Grant the Certificate of Registration for Public Offering of Bonds to: VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE

- Full English name: VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE.
- Abbreviated name: VIETINBANK.
- Head office address: 108 Tran Hung Dao, Cua Nam Ward, Hanoi City, Vietnam.
- Enterprise Registration Certificate No. 0100111948, first issued by the Hanoi Department of Planning and Investment on July 3, 2009; 13th amendment registered on January 8, 2024.
- License for Establishment and Operation No. 13/GP-NHNN issued by the Governor of the State Bank of Vietnam on June 17, 2022.
- Charter capital: VND 77,669,446,370,000 (Seventy-seven trillion, six hundred sixty-nine billion, four hundred forty-six million, three hundred seventy thousand Vietnamese dong).

Article 2. Bonds of Vietnam Joint Stock Commercial Bank for Industry and Trade shall be offered to the public in accordance with the following details:

This translation is for reference only

1. Type of security: Non-convertible, unsecured bonds without warrants, meeting the conditions to be included in VietinBank's Tier 2 capital in accordance with current regulations.

2. Bond par value: VND 100,000 per bond (*One hundred thousand Vietnamese dong*).

3. Total volume of bonds offered to the public: 160,000,000 bonds (*One hundred sixty million bonds*), divided into 02 Tranches:

- Tranche 1: 120,000,000 bonds (Code: CTG2632T2/01);
- Tranche 2: 40,000,000 bonds (Code: CTG2632T2/02);

Any unsold bonds from Tranche 1 shall be carried over to Tranche 2. Upon completion of Tranche 1, Vietnam Joint Stock Commercial Bank for Industry and Trade must report the offering results to the State Securities Commission and submit additional documents related to Tranche 2 in accordance with regulations.

4. Total value of bonds offered at par value: VND 16,000,000,000,000 (*Sixteen trillion Vietnamese Dong*).

5. Distribution period:

- Tranche 1: Within 90 days from the effective date of the Offering Registration Certificate.
- Tranche 2: Quarter 4/2026 – Quarter 4/2027.

The offering period for each tranche shall not exceed 90 days. The interval between offering tranches shall not exceed 12 months.

6. Distribution method: In accordance with the plan outlined in the Prospectus.

7. Issuance advisory organization: VietinBank Securities Joint Stock Company.

Article 3. Vietnam Joint Stock Commercial Bank for Industry and Trade, as well as organizations and individuals associated with the dossier, must comply with the provisions of Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 4: The State Securities Commission shall receive and process the dossier in accordance with the provisions of Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 5: This Certificate is issued in five (05) original copies (comprising: 01 copy for Vietnam Joint Stock Commercial Bank for Industry and Trade, 02 copies for the State Securities Commission's archive, 01 copy for the Hanoi Stock Exchange, and 01 copy for the Vietnam Securities Depository and Clearing Corporation) and takes effect from the date of signing.

**ON BEHALF OF THE CHAIRMAN
DEPUTY CHAIRMAN**

(Signed and sealed)

Hoang Van Thu